



June 27, 2007

## **Approval Of Crédit Suisse's Investment In The Share Capital Combined Shareholders' Meeting dated 22 June 2007**

During the Combined General Meeting, Europlasma's shareholders ratified the resolutions proposed by the Board of Directors regarding, in particular, Credit Suisse's investment in the company's share capital, by way of a Private Placement of a maximum of two million shares with attached equity warrants (ABSAs), at a price of €5.5 each. Each ABSA gives entitlement to subscribe to two other shares at the same price. Through this Private Placement, Europlasma will benefit from a total amount of €33 mio in funds for the development of its projects in the United States and Europe in the field of plasma gasification, for the purpose of producing more efficient renewable energy sources than those currently in use.

The Private Placement will take place during the summer, when the Due Diligence reviews currently in process are completed. Three new Directors have been nominated to represent Credit Suisse. Considering Mr. Ott's resignation which took place as of 22 June 2007, the number of the Board Members is then brought to five (those already in office are Mr. Rebischung and Mr. Pineau).

The Shareholders moreover approved the Company's financial statements for 2006. The consolidated financial statements show a turnover of €12.998 mio and a loss of €3.998 mio (€ -4.011 mio part of the group).

Contact : Didier Pineau - Tél. 05 56 49 70 00  
[contactbourse@europlasma.com](mailto:contactbourse@europlasma.com)

Europlasma is listed on the Euronext Paris Marché Libre  
Ticker: **MLEUP** – Reuters code: **MLEUP.PA** – Bloomberg code: **MLEUP:FP**  
[www.europlasma.com](http://www.europlasma.com)